

Project Appraisal Memorandum

Project Finance

Table of Contents

[Part I - Dashboard 3](#_Toc531621465)

[A. Project 3](#_Toc531621466)

[B. Borrower 3](#_Toc531621467)

[C. Proposal 3](#_Toc531621468)

[D. Recommendation 3](#_Toc531621469)

[Part II – Project Analysis 5](#_Toc531621470)

[Part III – Historical Financial & Financial Projection 5](#_Toc531621471)

[Part IV – Supplemental, Procurement and Insurance 5](#_Toc531621472)

[Part V – Social and Environmental Assessment/IIF’s Principles 5](#_Toc531621473)

[Part VI - Attachment 5](#_Toc531621474)

[A. Group Structure 5](#_Toc531621475)

[B. Term Sheet 5](#_Toc531621476)

[C. Risk rating 5](#_Toc531621477)

[D. KYC Checklists 5](#_Toc531621478)

[E. Other Banks Facilities / Summary of Pefindo report 5](#_Toc531621479)

[F. Industry Analysis 5](#_Toc531621480)

[G. Legal Due Diligence Report 5](#_Toc531621481)

[H. S&E Due Diligence 5](#_Toc531621482)

[I. Other Reports 5](#_Toc531621483)

# Part I - Dashboard

## Project

|  |  |
| --- | --- |
| Project Description |  |
| Sector – Sub Sector |  |
| Project Cost |  |
| Project Scope |  |
| Project Structure |  |
| Deal Strategy |  |

## Borrower

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Project Company |  | | | |
| Project Sponsors |  | | | |
| Ultimate Beneficial Owner |  | | | |
| Rating | IIF Rating | External Rating | S&E Category | LQC/BI Checking |
| Rating Date: | S&P:  Moodys:  Fitch:  Pefindo: |  |  |
| Other Information |  | | | |

## Proposal

|  |  |  |
| --- | --- | --- |
| Purpose |  | |
| Approval Authority |  | |
| Facility |  | |
| Group Exposure |  | |
| Remarks |  | |
| Tenor |  | |
| Average Loan Life |  | |
| Pricing | Interest Rate |  |
| Commitment Fee |  |
| Facility/Upfront Fee |  |
| Structuring Fee |  |
| Arranger Fee |  |
| Collateral |  | |
| Other Conditions |  | |
| Exception to IIF Policy |  | |
| Review Period |  | |

## Recommendation

Key Investment Consideration

Recommendation

|  |  |  |
| --- | --- | --- |
| Account Responsible | Deal Team | CIO |
|  |  |

# Part II – Project Analysis

# Part III – Historical Financial & Financial Projection

# Part IV – Supplemental, Procurement and Insurance

# Part V – Social and Environmental Assessment/IIF’s Principles

# Part VI - Attachment

## Group Structure

## Term Sheet

## Risk rating

## KYC Checklists

## Other Banks Facilities / Summary of Pefindo report

## Industry Analysis

## Legal Due Diligence Report

|  |  |
| --- | --- |
| Attachment | Description |
| |  | | --- | | Part VI - Legal Due Diligence Report.docx | | |  | | --- | | Legal Due Diligence dua | |

## S&E Due Diligence

|  |  |
| --- | --- |
| Attachment | Description |
| |  | | --- | | - | | |  | | --- | | S&E Due Diligence | |

## Other Reports

|  |  |
| --- | --- |
| Attachment | Description |
| |  | | --- | | - | | |  | | --- | | Other Report | |